7 Free Fullscript Tools that Strengthen Treatment Adherence

Ally Foster

More than a virtual supplement dispensary, Fullscript is a free clinical tool and adherence partner, giving practitioners a suite of features and automated services that keep patients engaged and on track—between appointments and beyond.

We know how much time, energy, and research integrative practitioners put into creating treatment plans. That's why Fullscript is so dedicated to supporting this individualized, integrative approach to medicine—because it comes from a place of passion and a rigorous commitment to personalized wellness.

We also know how discouraging it is for practitioners when their patients aren't achieving the outcomes they want or expect and they suspect it's a result of non-adherence to the recommended treatment plans.

The numbers tell us non-adherence is an important challenge to overcome: 60% of U.S. adults live with at least one chronic disease,¹ and it's estimated that anywhere from 30% to 69% of hospital admissions are due to medication non-adherence.^{2,3}

Treatment Adherence Simplified

As indicated in our <u>new report</u>, <u>Treatment Adherence</u> <u>in Integrative Medicine</u>, there are hundreds of different factors that can lead to a patient disengaging from their treatment plan. And while the issue is undoubtedly complex, there are common barriers that can be proactively addressed, increasing the likelihood that your treatment plans will stick.

With help from our Integrative Medical Advisory Team, our Product, Engineering and Customer Success teams have helped our platform become more than a supplement dispensary—finding new ways to help practitioners keep their patients engaged, motivated and adherent to their wellness plans.

Although we started as, and continue to be, the industry's leading virtual supplement dispensary and wholesale provider, we've identified additional ways to help people get better. With a free account, practitioners and patients not only get 24/7 access to more than 300 of the best-quality supplement brands, but they can also utilize clinical protocols, educational content and automated tools to keep wellness journeys simple and sustainable.

We've become a trusted adherence partner for tens of thousands of integrative practitioners and nearly two million patients. In our quest to support practitioners and help people get better, we're doubling down on our efforts to identify barriers and offer practical solutions to adherence. We have big releases planned for 2021, but there are already many tools, programs and services on the platform that can help.

Here are our top seven features that practitioners can use for free to keep patients focused on their overall wellness goals:

1. NEW! Adherence Insights Dashboard

One of our newest adherence features is an insights dashboard for practitioners. This recently released view in the practitioner account shows overall metrics for treatment adherence in the past 30 days, including:

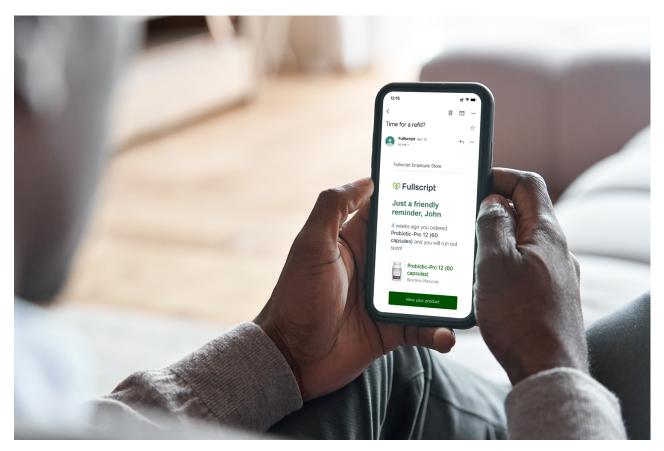
- Patients that have yet to activate their Fullscript
- Treatment plans that haven't been filled
- Refills that are outstanding

Practitioners can click on each metric to filter and see the patients who fall into each category — patients who haven't yet engaged with their treatment plan, or who haven't stayed on track. Once practitioners have filtered to see specific treatment plans, they can choose to send a text reminder to the patient from the app, or easily copy the link to the treatment plan and send it in an email. Practitioners can also search a specific patient before an appointment to check on their adherence, helping to inform the conversation.

These are early days for the dashboard, which is meant to give practitioners high-level visibility into their overall adherence rates, as well as specific patient behavior, so they can take simple steps to keep patients on track. We have big plans to iterate on this tool, adding new functionality and data in the coming months. Stay tuned!

2. Patient Refill Reminders

Fullscript has an automated refill reminder system that notifies patients by email when their supply is getting low. The platform uses their specific dosage instructions, calculating the best time to send them a reminder so they can proactively reorder without ever running out of product. If there are multiple products included in their treatment plan, the platform sends a refill reminder for all products when the first item reaches its low-supply threshold. We know consistency is key, and this automated



<u>tool</u> helps patients maintain good habits—without the practitioner ever lifting a finger.

3. Autoship

Patients can also enable autoship, allowing for regular deliveries of their supplements on a shipping schedule of their choosing. It's a free service for patients, who simply upload their payment information and select items from their previously ordered products or their practitioner's catalog. This <u>added convenience</u> takes the work out of remembering to refill recommended products, removing a barrier to adherence.

4. NEW! A Complete Treatment Plan Tool for On-site Dispensing

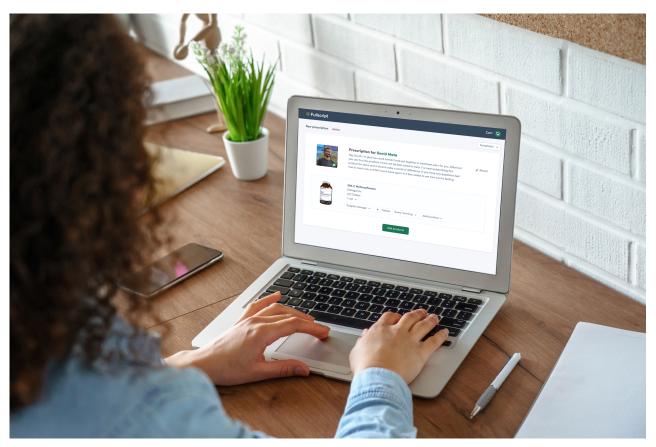
Many of the Fullscript tools in this list provide easy ways for integrative practitioners who use Fullscript as a virtual dispensary to boost patient adherence. But we also know that some of our practitioners dispense supplements in-office and use Fullscript to order products wholesale. Now, practitioners can enhance on-site recommendations with this complete treatment plan tool in order to strengthen adherence!

A practitioner who hands a bottle to their patient in-office can still take advantage of Fullscript's adherence features, use the platform to gather insights into patient behavior, and keep them on track between appointments.

Practitioners who dispense some or all products on-site can upload their patient list, and when

recommending supplements in-office, write an accompanying Fullscript treatment plan with the products listed. There's a button on the recommendation to indicate that it was filled on-site, and using it unlocks a number of benefits, including:

- You and your patient will get a virtual copy of the treatment plan and a list of the products you've recommended.
- You can include comments, instructions and even **attach digital resources** that the patient can access anywhere from their device.
- Patients will receive wellness content, educating them and keeping your overall wellness plan topof-mind.
- You can leverage Fullscript for virtual group visits, sending protocols to multiple, select patients at once. Or, create a general health protocol and share the link publicly with new and existing patients! This allows patients to self-serve and can help them stay engaged.
- No matter if patients order from a protocol, an open catalog, or in-office, they'll **get automated refill** reminders and will know when it's time to reorder—either by coming back to your office for a follow-up appointment or by refilling from Fullscript.
- Your patients will have 24/7 access to the products you've recommended to them.



Even if you dispense exclusively in-office, this is a great back-up plan. Whether you're out of stock or they're out of the city, your patients can refill their products virtually if in-office pick-up isn't an option—preventing non-adherence. You'll know they're getting quality products that you've recommended, and will have visibility into their order.

5. Product Swapping

The Fullscript product-swapping feature has many use cases, but arguably one of the top benefits is how it supports adherence. Practitioners receive a notification when a product found in at least 1 treatment plan is considered at-risk. "At-risk" means the item has been removed from the catalog, has low stock, or is on a long-term backorder. For all of these reasons, patients may not be able to order or reorder the product. This could cause the patient to disengage from their protocol entirely, ultimately leading to a cascading impact on other aspects of their treatment plan.

Practitioners can choose to do a custom swap on the product, finding a replacement in the catalog and recommending it to the patient. Alternatively, they can choose a "similar product" from the curated list provided in the platform. The Fullscript Integrative Medical Advisory Team has carefully selected similar products, matched by ingredients and ranked by popularity. Once a practitioner has selected the product to swap, they can do a mass swap for all instances in which that item is

currently recommended or individual swaps for each patient based on their unique needs and preferences. Practitioners also have the option to enable patient notifications and Fullscript will <u>automatically</u> send the patient an email explaining the change. The option to swap back also exists if and when the original product becomes available.

6. Patient Promotions

Cost is often identified as a barrier to treatment adherence. Fullscript practitioners have the option of using their margin—up to 35% off MSRP in the United States—to give patients discounts on top-quality products. And, several times a year, Fullscript runs patient promotions offering an added discount for a limited time. Practitioners simply upload their patient lists, opt in to the sale, and select the discount they'd like to temporarily give to patients during the promotion.

Fullscript takes care of everything else, including marketing, enabling and disabling the promotion, communicating with patients and answering their questions and shipping the products right to their door. We also provide practitioners with marketing materials they can use to promote the sale to their patients.

These promotions have some impressive results when it comes to engaging patients and driving treatment adherence.* On average, practitioners who participate in patient promotions see:

- A 128% increase in first orders from new patients
- Improved adherence for new ordering patients! On average, practitioners experience a 92% increase in new ordering patients who continue ordering after the sale
- A 205% lift in the number of existing patients who place their first order of the year during a sale

And, for individuals who use their supplement dispensary as an important revenue stream, participating practitioners see, on average, a 156% increase in payouts during a patient promotion.

*Results are based on all historical Fullscript patient promotions, with increases based on actual results compared to expected results.

"I knew that some of my patients were dealing with financial strains that may circumvent buying items that could help improve their health," said Dr. Melissa Gallagher, ND, CLT who has participated in Fullscript promotions.

7. Educational Wellness Content

Another Fullscript-run program that boosts adherence is <u>wellness content for patients!</u> Educational content can help increase patient engagement with a treatment plan, which can further improve adherence. As a Fullscript practitioner, your patients will get this free education program unless you opt out. We'll send them bi-weekly emails containing practical, trustworthy content that's carefully researched, created and reviewed by our Integrative Medical Advisory Team.

This content complements practitioner recommendations, offering a more holistic integrative health experience that places value on knowledge. We focus on general health and wellness topics and never include anything that would undermine a practitioner protocol, talk about how to treat specific health condition, or recommend specific products, treatment plans or a practitioner type. The wellness content program has proven to boost orders and reorders from patients who tend to order less frequently on average.

Recent topics include how to eat more seasonally, the benefits of meditation, natural ways to improve indoor air quality, and nutrients to promote longevity. And not to worry, patients can easily unsubscribe from these emails—although most don't!

*Coming soon! Fullscript is testing a membership adherence program, Treatment+

Get access to exclusive, adherence-boosting services so that when you send a treatment plan, it sticks. <u>Learn</u> more about the pilot program, and apply for early access!

Putting These Adherence Tools Into Practice

Whether you recommend supplements virtually, in-office, or a bit of both, Fullscript has a suite of features that allow practitioners to engage with patients beyond the point of care. Fullscript is a great communication tool and also offers patient support and resources that extend beyond supplements, creating a community that will help them stay on-track with their wider treatment plans. Plus, Fullscript is completely free for both practitioners and patients.

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